UNITED STATES SECURITIES AND EXCHANGE COMMISSION February 15, 2018

ORDER GRANTING CONFIDENTIAL TREATMENT UNDER THE SECURITIES EXCHANGE ACT OF 1934

Legacy Education Alliance, Inc.

File No. 000-55790 - CF#35864

Legacy Education Alliance, Inc. submitted an application under Rule 24b-2 requesting confidential treatment for information it excluded from the Exhibits to a Form 8-K filed on January 29, 2018.

Based on representations by Legacy Education Alliance, Inc. that this information qualifies as confidential commercial or financial information under the Freedom of Information Act, 5 U.S.C. 552(b)(4), the Division of Corporation Finance has determined not to publicly disclose it. Accordingly, excluded information from the following exhibit(s) will not be released to the public for the time period(s) specified:

Exhibit 10.1 through January 25, 2023

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority:

Brent J. Fields Secretary