

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 20, 2019

LEGACY EDUCATION ALLIANCE, INC.  
(Exact name of registrant as specified in its charter)

Nevada  
(State or other jurisdiction  
of incorporation)

000-55790  
(Commission File Number)

39-2079974  
(IRS Employer  
Identification No.)

1612 Cape Coral Parkway East, Cape Coral, Florida  
(Address of principal executive offices)

33904  
(Zip Code)

Registrant's telephone number, including area code: **(239) 542-0643**

**N/A**  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered

**Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

On May 21, 2019, Legacy Education Alliance, Inc. (the “Company”) issued a press release announcing the appointment by its board of directors (the “Board”) of Michael English as Interim Chief Financial Officer. Mr. English succeeds Christian A. J. Baeza, former Senior Vice President and Chief Financial Officer, whose employment with the Company terminated on May 20, 2019. A copy of the press release is filed as Exhibit 99.1 hereto and incorporated herein by reference.

*Appointment of Michael English as Interim CFO.*

Effective May 20, 2019, the Board appointed Michael English, 62, as Interim Chief Financial Officer (“ICFO”) of the Company. Mr. English is a certified public accountant and has more than 30 years of experience in finance and accounting. Prior to joining the Company, from October 2016 to April 2019, he served in a variety of CFO and CFO consulting roles including, CFO advisory partner at Aventine Hill Partners (CFO advisory professional services firm), Alternate Health Corp. (Canadian public company), and Peak Health Corp. (Private clinical laboratory). From July 2011 to July 2016, he served as CFO for Zix Corporation and Controller from June 2007 to June 2011. Before that, Mr. English was Vice President of Finance for Advanced Fiber Communications from March 2004 through June 2005, and Vice President of Finance for Marconi, PLC from June 1999 to February 2004. Previously, he served as Division Controller for the Access Division of RELTEC Corporation, Division Controller at Rockwell Automation and Division Controller at Reliance Electric Company. Mr. English earned a Masters degree in Accountancy from DePaul University and a Bachelor of Arts degree in English from John Carroll University. Mr. English replaces Christian A.J. Baeza, former Senior Vice President and Chief Financial Officer whose employment with the Company terminated on May 20, 2019.

Mr. English will provide services to the Company as Interim CFO for no fixed term. Mr. English will be entitled to base compensation of \$4,500 per week for his services. As an independent contractor, Mr. English will not participate in Company benefit plans. There are no family relationships between Mr. English and any director or executive officer of the Company, and Mr. English is not a party to any transaction required to be disclosed pursuant to Item 404(a) of Regulation S-K.2

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

Exhibit No.	Description
99.1	<a href="#">Press Release issued by the Company on May 21, 2019.</a>

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**LEGACY EDUCATION ALLIANCE, INC.**

Date: May 21, 2019

By: /s/ James E. May  
Name: James E. May  
Title: Interim Chief Executive Officer

**Legacy Education Alliance Appoints Michael English as Interim Chief Financial Officer**

CAPE CORAL, Fla.--(BUSINESS WIRE)--Legacy Education Alliance, Inc. (OTCQB: LEAI) ([www.legacyeducationalliance.com](http://www.legacyeducationalliance.com)), a leading international provider of practical, high-quality, and value-based educational training on the topics of personal finance, entrepreneurship, real estate, and financial markets investing strategies and techniques, has appointed Michael English as its Interim Chief Financial Officer ("ICFO") effective May 20, 2019. Mr. English succeeds Christian A.J. Baeza, former Senior Vice President and Chief Financial Officer, whose employment with the Company terminated on May 20, 2019.

Mr. English, 62, is a certified public accountant and has more than 30 years of experience in finance and accounting. Since October 2016 through April 2019, he served in a variety of CFO and CFO consulting roles including, CFO advisory partner at Aventine Hill Partners (CFO advisory professional services firm), Alternate Health Corp. (Canadian public company), and Peak Health Corp. (Private clinical laboratory). From July 2011 to July 2016, he served as CFO for Zix Corporation and Controller from June 2007 to June 2011. Before that, Mr. English was Vice President of Finance for Advanced Fiber Communications from March 2004 through June 2005, and Vice President of Finance for Marconi, PLC from June 1999 to February 2004. Previously, he served as Division Controller for the Access Division of RELTEC Corporation, Division Controller at Rockwell Automation and Division Controller at Reliance Electric Company. Mr. English earned a Masters degree in accountancy from DePaul University and a Bachelor of Arts degree in English from John Carroll University.

**About Legacy Education Alliance Inc.**

Legacy Education Alliance, Inc. (<http://www.legacyeducationalliance.com>) is a leading international provider of practical, high-quality, and value-based educational training on the topics of personal finance, entrepreneurship, real estate, and financial markets investing strategies and techniques. Legacy Education Alliance was founded in 1996, today we are a global company with approximately 165 full-time employees that has cumulatively served more than two million students from more than 150 countries and territories over the course of our operating history.

We offer our training through a variety of brands including Rich Dad® Education; Rich Dad® Stock Education; Making Money from Property with Martin Roberts™; Brick Buy Brick™; Building Wealth; Robbie Fowler Property Academy™; Women in Wealth™; Perform in Property™, and Teach Me to Trade™. For more information, please visit our website at [www.legacyeducationalliance.com](http://www.legacyeducationalliance.com).

**Forward-Looking Statements**

This press release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act") (which Sections were adopted as part of the Private Securities Litigation Reform Act of 1995). Statements preceded by, followed by or that otherwise include the words "believe," "anticipate," "estimate," "expect," "intend," "plan," "project," "prospects," "outlook," and similar words or expressions, or future or conditional verbs such as "will," "should," "would," "may," and "could" are generally forward-looking in nature and not historical facts. These forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the Company's actual results, performance or achievements to be materially different from any anticipated results, performance or achievements. The Company disclaims any intention to, and undertakes no obligation to, revise any forward-looking statements, whether as a result of new information, a future event, or otherwise. For additional risks and uncertainties that could impact the Company's forward-looking statements, please see the Company's Annual Report on Form 10-K (including but not limited to the discussion under "Risk Factors" therein) filed with the SEC on April 15, 2019 and which may be viewed at <http://www.sec.gov>.

**Contacts**

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