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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): July 26, 2017

**LEGACY EDUCATION ALLIANCE, INC.**

(Exact name of registrant as specified in its charter)

**Nevada**

(State or other jurisdiction of  
incorporation)

**333-184897**

(Commission  
File Number)

**39-2079974**

(IRS Employer  
Identification No.)

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**1612 Cape Coral Parkway East, Cape Coral, Florida 33904**

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: **(239) 542-0643**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a -12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d -2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e -4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**ITEM 8.01 Other Events**

On July 26, 2017, the Company completed a mailing to Company Stockholders of a Letter to Stockholders from Anthony C. Humpage, the Company's Chief Executive Officer. A copy of this letter is attached hereto as an Exhibit and incorporated herein by reference.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS****Exhibit**

No.	Description
99.1	<a href="#"><u>Letter to Stockholders dated July 19, 2017.</u></a>

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 28, 2017

**LEGACY EDUCATION ALLIANCE, INC.**

By: /s/ Anthony C. Humpage  
Name: Anthony C. Humpage  
Title: Chief Executive Officer

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July 19, 2017

Dear fellow Legacy Education Alliance stockholder:

It's now been a few weeks since our annual stockholders' meeting. After several domestic and international trips to our company's events, I thought it appropriate to reach out to you personally to review some recent news and events involving our company.

Since I joined Legacy's predecessor company, Tigrent Inc., we have stabilized and continue to strengthen the company's position. For example, we have been able to significantly expand our international business. We have also launched new brands, the newest of which is a UK-based brand, *Perform In Property<sup>tm</sup>*, which features medal winning Olympians as its figureheads. Our symposiums, where we deliver and fulfill products to hundreds of students in conference-like settings, remain unique in our industry and continue to be well attended. Our symposiums allow us to recognize cost efficiencies whilst also allowing us to increase the number of touch points with our customers. I am proud to tell you that I spend a lot of time with our customers around the World. I continue to be humbled by their enthusiasm for our products and offerings.

If you are a Legacy shareholder by virtue of having received a distribution of Legacy shares from Tigrent, please know that such action is the result of a decision to provide the benefits of additional transparency and liquidity, not only to you, but to all Legacy stockholders.

Regardless of how you acquired your shares, you should know that I too have acquired Legacy shares since it became a public entity, as have other members of our Board and management team. As a result of the company's registration statement that recently became effective, you will see our insider buys made public promptly. Please know that your Board and executive team have complete faith in the long-term future of our company.

Your Board and executive team continue to strive to obtain value for all its stockholders. In an effort to improve visibility, we retained a new investor relations firm, CORE IR, at the start of this year. We have recently engaged Zacks Investment Research to provide equity research and to assist us in reaching out to new potential open market investors. Our CFO, Christian Baeza, has followed a challenging calendar of meetings and conferences in 2017. As my travel schedule frees up towards the end of the year I will be joining him in his efforts as we endeavor to get the markets to recognize what we believe is the truly hidden and unrecognized value in our company.

Please visit the investor pages of our company website at [www.legacyeducationalliance.com](http://www.legacyeducationalliance.com) where you will see various items of information including our latest SEC filings. I would also invite you to join our second quarter 2017 conference call which will be held on August 14, 2017. Dial-in information may be found on the investor section of our website when the information becomes available.

In closing, should you have any questions for me please feel free to e-mail me at [ah@legacyea.com](mailto:ah@legacyea.com). Rest assured that I receive all e-mails sent there personally. Depending upon your question I may forward your e-mail to a fellow executive who is better able to answer you, but I will read all your communications myself.

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In closing, on behalf of your Board, executive team, and the employees of your company, I would like to take this opportunity to thank you for your support of Legacy Education Alliance, Inc.

Sincerely,  
**Legacy Education Alliance, Inc.**



Anthony C. Humpage  
Director and Chief Executive Officer

*This communication may contain "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act") (which Sections were adopted as part of the Private Securities Litigation Reform Act of 1995). Statements preceded by, followed by or that otherwise include the words "believe," "anticipate," "estimate," "expect," "intend," "plan," "project," "prospects," "outlook," and similar words or expressions, or future or conditional verbs such as "will," "should," "would," "may," and "could" are generally forward-looking in nature and not historical facts. These forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the Company's actual results, performance or achievements to be materially different from any anticipated results, performance or achievements. The Company disclaims any intention to, and undertakes no obligation to, revise any forward-looking statements, whether as a result of new information, a future event, or otherwise. For additional risks and uncertainties that could impact the Company's forward-looking statements, please see the Company's Annual Report on Form 10-K (including but not limited to the discussion under "Risk Factors" therein) filed with the SEC on March 31, 2017 and which may be viewed at (<http://www.sec.gov>).*

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