
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 29, 2015

LEGACY EDUCATION ALLIANCE, INC.
(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction
of incorporation)

333-184897

(Commission File Number)

39-2079974

(IRS Employer
Identification No.)

1612 E. Cape Coral Parkway, Cape Coral, Florida 33904

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (239) 542-0643

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a -12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d -2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e -4(c))
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ITEM 5.08 Shareholder Director Nominations

Legacy Education Alliance, Inc. (the “Company”) has scheduled its 2015 annual meeting of stockholders (the “2015 Annual Meeting”) for July 16, 2015. In accordance with the Company’s bylaws (the “Bylaws”), stockholders who intend to submit a proposal regarding a director nomination or other matter of business at the 2015 Annual Meeting, and who do not desire to have those proposals included in the Company’s proxy materials for the 2015 Annual Meeting, must ensure that notice of any such proposal (including certain additional information specified in the Bylaws) is received by the corporate secretary at the Company’s principal executive offices at 1612 E. Cape Coral Parkway, Cape Coral, Florida 33904, and addressed to the attention of the Corporate Secretary on or before the close of business on June 10, 2015.

Because the Company did not have an annual meeting last year, the Company has set a deadline for the receipt of stockholder proposals submitted pursuant to Rule 14a-8 under the Securities Exchange Act of 1934, as amended (the “Exchange Act”) for inclusion in the Company’s proxy materials for the 2015 Annual Meeting and which is consistent with our Bylaws. In order to be considered timely, such proposals must be received by the Company at its principal executive offices, addressed to the attention of the corporate secretary, no later than 5:00 p.m. Eastern Daylight Time on June 10, 2015. This deadline will also apply in determining whether notice is timely for purposes of exercising discretionary voting authority with respect to proxies for purposes of Rule 14a-4(c) under the Exchange Act.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit No.	Description
99.1	Legacy Education Alliance, Inc. Press Release, dated May 29, 2015

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEGACY EDUCATION ALLIANCE, INC.

By: /s/ Anthony C. Humpage

Anthony C. Humpage

Chief Executive Officer and Director

Dated: May 29, 2015

Legacy Education Announces the Company's 2015 Annual Meeting

CAPE CORAL, Fla., May 29, 2015 (BUSINESS WIRE) -- Legacy Education Alliance, Inc. (OTCQB: LEAI), a leading provider of practical, high-quality and value-based training, conferences, publications, technology-based tools and mentoring to help students become financially knowledgeable, announces that the Company's 2015 Annual Meeting of Stockholders will be held at 9:00 a.m. Eastern Daylight Time on Thursday, July 16, 2015, for stockholders of record as of June 3, 2015. The Annual Meeting will be held at the Marriott Northwest at Galleria, 200 Interstate North Parkway SE, Atlanta, Georgia 30339.

Under the Securities and Exchange Commission's proxy rules, the company has set the deadline for submission of proposals to be included in the proxy materials for the 2015 Annual Meeting as June 10, 2015. Accordingly, in order for a stockholder proposal to be considered for inclusion in the Company's proxy materials for the 2015 Annual Meeting, the proposal must be received by the Secretary of Legacy Education Alliance, Inc. at the Company's principal executive offices located at 1612 E. Cape Coral Parkway, Cape Coral, Florida 33904 no later than 5:00 p.m. Eastern Daylight Time on June 10, 2015 and comply with the procedures and requirements set forth in Rule 14a-8 under the Securities Exchange Act of 1934.

In accordance with the advance notice requirements contained in the Company's bylaws, for director nominations or other business to be brought before the 2015 Annual Meeting by a stockholder, other than Rule 14a-8 proposals described above, written notice is required to be delivered to the corporate secretary of the Company at the Company's principal executive offices no later than the close of business on June 10, 2015.

About Legacy Education Alliance, Inc.

Legacy Education Alliance, Inc. (<http://www.legacyeducationalliance.com>) is a leading provider of practical, high-quality and value-based training, conferences, publications, technology-based tools and mentoring to help students become financially knowledgeable. We provide students with comprehensive instruction and mentoring on the topics of real estate, financial instruments investing, and entrepreneurship in the United States, Canada, the United Kingdom, and other international markets. Our training is offered in non-accredited free preview workshops, as well as basic training, advanced courses, mentoring and coaching, primarily under the Rich Dad® Education brand ("Rich Dad"). In addition to Rich Dad, we market our products and services under a variety of brands, including Martin Roberts™, Independent Woman™, Women in Wealth™, and Brick Buy Brick™. With more than 150 employees and nearly 60 independent contractors worldwide, Legacy Education Alliance, Inc. is committed to bringing the message of financial education to the people of the world.

For additional information regarding this press release, contact

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