
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): November 10, 2014

LEGACY EDUCATION ALLIANCE, INC.
(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of
incorporation)

333-184897

(Commission File Number)

39-2079974

(IRS Employer Identification No.)

1612 E. Cape Coral Parkway, Cape Coral, Florida 33904

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(239) 542-0643**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 7.01 REGULATION FD DISCLOSURE

On November 10, 2014, we issued a press release, which is attached hereto as Exhibit 99.1, that discussed our acquisition of an operating business of Tigrent Inc. for the issuance of our common stock.

In accordance with General Instruction B.2 of Form 8-K, the information set forth herein and in the press release is deemed to be “furnished” and shall not be deemed to be “filed” for purposes of the Exchange Act. The information set forth in Item 7.01 of this Current Report on Form 8-K shall not be deemed an admission as to the materiality of any information in this Current Report on Form 8-K that is required to be disclosed solely to satisfy the requirements of Regulation FD.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit No.	Description
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99.1	Press Release, dated November 10, 2014
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 17, 2014

LEGACY EDUCATION ALLIANCE, INC.

By: /s/ Anthony C. Humpage
Name: Anthony C. Humpage
Title: CEO

Tigrent Inc. and Priced In Corp. Announce Merger Transaction

CAPE CORAL, Fla., November 10, 2014 -- Tigrent Inc. and Priced In Corp. (OTCBB: PRCD) jointly announced today that they had closed on a transaction whereby Priced In Corp. acquired the business of Tigrent Inc. in exchange for an 80% percent interest in Priced In Corp., which changed its name to Legacy Education Alliance, Inc. as part of the transaction. Prior to this acquisition, Priced In Corp. did not have any material assets.

“We are pleased that we have been able to consummate this transaction” said Anthony C. Humpage, the newly appointed Chief Executive Officer of Legacy Education Alliance. “We look forward to leveraging this transaction to facilitate our future growth and development plans.”

In accordance with the terms of an Agreement and Plan of Merger dated as of November 10, 2014 (the “Merger Agreement”), by and among Priced In Corp., a subsidiary of Priced In Corp., Tigrent Inc. and Legacy Education Alliance Holdings, Inc. (“Legacy Holdings”), a wholly owned subsidiary of Tigrent, the subsidiary of Priced In Corp. was merged with and into Legacy Holdings (the “Merger”). In exchange, Priced In Corp. issued 16,000,000 shares of its Common Stock to Tigrent Inc., resulting in Tigrent holding approximately 80% of the issued and outstanding shares of Priced In Corp. There was no cash consideration exchanged in the Merger. Priced in Corp also assumed certain obligations of Tigrent.

All of the shares of Common Stock issued to Tigrent Inc. as described above are restricted securities, as defined in paragraph (a) of Rule 144 under the Securities Act of 1933, as amended (the “Securities Act”). All such securities were issued pursuant to an exemption from the registration requirements of the Securities Act, under Section 4(2) of the Securities Act and the rules and regulations promulgated thereunder.

Special Note Regarding Forward Looking Statements

This press release includes certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 relating to, among other things, the future performance of Legacy Education Alliance, Inc. and its consolidated subsidiaries. These statements include, but are not limited to, statements regarding future growth and expansion, possible strategic or capital transactions including, but not limited to, any possible merger, consolidation, reorganization, capitalization, or other transaction contemplated as part of the Company’s efforts to raise capital for growth and development purposes. These statements involve known and unknown risks, uncertainties and other factors that may cause actual outcomes or results to be materially different from any future outcomes or results expressed or implied by these forward-looking statements.

SOURCE Legacy Education Alliance, Inc.